

No: 137/CV-MCG

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ha Noi, date 29 month 10 year 2025

Dear: Ha Noi Stock Exchange

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;
- Pursuant to the Financial Statements of the Parent Company for the third quarter of 2025 signed on 29/10/2025;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows:

1. Explanation: After-tax profit differs by more than 10% between third Quarter of 2025 and third Quarter of 2024

Financial expenses this quarter decreased by VND 2.38 billion, equivalent to a decrease of 100.9% compared to the same period last year, due to the significant loss reduction of its subsidiary, An Pha Hydropower Investment Joint Stock Company, from increased commercial power generation revenue and reduced depreciation of fixed assets, thus the provision for financial investment loss decreased accordingly.

At the same time, in the third quarter of 2025, the Company received a late payment penalty from the Irrigation Investment and Construction Management Board 7 from the construction of the Tan My Irrigation Project, so other income increased by VND 536 million. This led to a difference of over 10% in after-tax profit between the third quarter of 2025 and the third quarter of 2024.

2. Explanation: Profit after tax in the reporting period is transferred from loss in the same period last year to profit in this period.

The business results of the third quarter of 2025 on the financial statements of MCG Energy and Real Estate Joint Stock Company have a profit after tax of 485 million VND, mainly due to a sharp decrease in provisions for financial investment losses in subsidiaries. On the other hand, the increase in other income from the collection of late payment from the Irrigation Investment and Construction Management Board 7, leading to profitable business results in this reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, looking forward to continuing to receive support from Hanoi Stock Exchange.

Best regards!

Recipient:

- As above;
- Board of Directors, Supervisory Board (for reporting);

**MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY**



TỔNG GIÁM ĐỐC

Nguyễn Ngọc Hương